

April 14, 2021

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Compliance with SEBI Circulars on 'Specifications related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008'- Statement containing details of Debt Securities as on March 31, 2021

Pursuant to SEBI Circular Nos. CIR/IMD/DF-I/67/2017 dated June 30, 2017 and CIR/DDHS/P/59/2018 dated March 28, 2018, on 'Specifications related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008', please find enclosed herewith the 'Statement containing details of Debt Securities issued by the Company in the form of Non-convertible Debentures ('NCDs')' for the half-year ended March 31, 2021, as **Annexure I**.

Kindly take the same on records.

Thanking you.

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited



Sonali Chandak
Company Secretary
ACS 18108

Encl.: As above

Annexure I

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount issued	Amount outstanding
ICICI Prudential Life Insurance Company Limited	INE726G08014	November 6, 2020	November 6, 2030 (Please refer Note (1) below)	6.85% per annum.	Annual (Please refer Note (2) below)	Please refer Note (3) below	Rs. 1200 Crores	Rs. 1200 Crores

Notes:

- (1) November 6, 2030 is the final Maturity Date;
- (2) Payment frequency is 'Annual', subject to the 'Interest Payment Conditions' and 'Holiday Convention', the first Interest payment will be on November 6, 2021, and then on November 6 every year, and the accrued Interest on the last Interest payment will be on November 6, 2030 along with Redemption Amount;
- (3) The Issuer shall have the right (but not the obligation) to exercise the call option in respect of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment, the date of the first call option being November 6, 2025, and annually hereafter on November 6, 2026, November 6, 2027, November 6, 2028 and November 6, 2029 (each a 'Call Option').

ICICI Prudential Life Insurance Company Limited

1st and 2nd Floor, Energy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Regd. Office : ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. India. Visit us at www.iciciprulife.com

Phone: +91 22 5039 1600, Fax: +91 22 2422 4484, Email: corporate@iciciprulife.com

CIN : L66010MH2000PLC127837