

10M ASSIGNMENT FORM**Important instructions for you to proceed:**

- All fields are mandatory
- Assignor is the policyholder intending to assign the policy. Assignee is any person/institution in whose favour the policy is assigned.
- Every assignment should be treated as an absolute assignment and the assignee shall be deemed to be an absolute assignee except where assignment is subject to terms and conditions of the assignment agreed by the assignor and assignee.
- If more than one policy is to be assigned separate forms are to be filled up in respect of each of them.
- A nomination gets cancelled in the case of assignment until reassigned.
- Post assignment of the policy, the Assignee will be entitled to all the payouts/ benefits subject to the terms and conditions of the transfer/assignment.

Barcode

POLICY DETAILS

Policy Number	<input style="width: 95%;" type="text"/>	Date	<input style="width: 95%;" type="text"/>
Name of Proposer	<input style="width: 95%;" type="text"/>		
	<small>Mr./Mrs./M/S.</small>		
Address	<input style="width: 95%;" type="text"/>		
	<input style="width: 95%;" type="text"/>		
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Contact Nos.	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
	<small>STD</small>	<small>Residence</small>	<small>STD</small>
	<small>Office</small>	<small>Ext.</small>	<small>ISD</small>
	<small>Mobile</small>		
E-Mail ID	<input style="width: 95%;" type="text"/>		

Purpose of Assignment Loan Others _____

With consideration – Amount ₹ (in words) _____

Without consideration

Terms of Assignment

Future premiums will be paid by Assignor Assignee

Future service request including Partial Withdrawal/ Surrender request to be authorised by Assignor Assignee

DETAILS OF THE ASSIGNEE

Name of the Assignee	<input style="width: 95%;" type="text"/>
	<small>Mr./Mrs./M/S.</small>
Residential Address	<input style="width: 95%;" type="text"/>
	<input style="width: 95%;" type="text"/>
	<input style="width: 95%;" type="text"/>
Contact Nos.	<input style="width: 95%;" type="text"/>
	<small>STD</small>
	<small>Residence</small>
	<small>STD</small>
	<small>Office</small>
	<small>Ext.</small>
	<small>ISD</small>
	<small>Mobile</small>
Name of Organisation	<input style="width: 95%;" type="text"/>
Official Address	<input style="width: 95%;" type="text"/>
	<input style="width: 95%;" type="text"/>
	<input style="width: 95%;" type="text"/>
	<input style="width: 95%;" type="text"/>
E-Mail ID	<input style="width: 95%;" type="text"/>

Entity Type Blood relative Regulated by IRDA / RBI / SEBI Non-Regulated institution Non-Profit Organization Others _____

Relationship with Assignor

Immediate Family Member: Father Mother Spouse Son Daughter Grand Father Grand Mother Others _____

Institutional Legal Entity: Employer/Employee HUF/Member HUF Lender/Borrower Society Trust Others _____

Date of Birth **Gender** Male Female **Is the Assignee** Employee Advisor Relative of Employee or Advisor None

Resident Status Resident NRI PIO **Resident Country** _____ **Nationality** Indian Non Indian

Marital Status Unmarried Married Widow(er) Divorced

Occupation Salaried Professional Self Employed Student Housewife Retired Others _____

Industry Type Jewellery Import/Export Mining Shipping Scrap Dealing Real Estate Agriculture

Stock Broking Others _____

Notice of Assignment

I/We _____, the assignor, have read and understood the above instructions and, subject to the above instructions, have assigned the policy to the assignee mentioned herein above.

Date

Place _____

Signature of Assignor

Signature of Assignee

