

REQUEST FOR CHANGE IN ADVISOR DETAILS



Advisor Code

Date

[illegible]

Mr./Ms./Mrs.

Contact Nos.

STD	Residence		ISD	Mobile

STD

PLEASE FILL THE DETAILS WHEREVER APPLICABLE

☐ **Change in Name** (Please fill the Name as you want it to appear)

[illegible]

Mr./Ms./Mrs.

Note: Supporting proofs will have to be submitted as per norms [i.e. Marriage Certificate / Gazette Copy / Adoption Deed / Divorce Deed]

<input type="checkbox"/>	Change in Address																				
		Landmark										Pin Code									

Note: Supporting address proofs will have to be submitted as per norms. [i.e. Utility bills / Bank statement / Ration Card / Passport / Driving Licence]

☐ Change in Date of Birth

DOB

Note: Supporting proofs will have to be submitted as per norms. [i.e. Birth Certificate / Driving Licence / Passport]

☐ Change in Contact Details

Contact Nos.

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STD

[illegible]☐ Composite License Conversion / Merger of Licence

Life Licence Number _____ General Licence Number _____

Note: Post merger, the licence which is going to expire first or is already expired will be retained.

☐ Prupartner ID

☐ New ID Creation ☐ ID Resetting

☐ Rectification in Licence

Reason for Rectification _____

Rectification in Welcome Kit

Reason for Rectification _____

☐ Request for NOC

Request Letter Submitted ☐ Yes ☐ No

ACKNOWLEDGEMENT SLIP

This is to acknowledge the receipt of application for change in:

☐ Name ☐ Address ☐ Date of Birth ☐ Contact Details ☐ Composite License Conversion ☐ Prupartner ID

☐ Licence Rectification ☐ Welcome Kit Rectification ☐ NOC Request ☐ PAN Updation ☐ Request for cancellation of License☐ Aadhaar Updation ☐ GSTIN Updation ☐ Notice of Advisor Nomination

Advisor Code | | | | | | | | | | Date | D | D | | M | M | | Y | Y | Y | Y

[illegible]

STAMP
&
TIME

☐ Request for Updating PAN

PAN Available ☐ Yes ☐ No

PAN Number

Name (as it appears on the PAN Card)

Document Submitted: ☐ PAN Card Copy

☐ Request for Updating Aadhaar

Aadhaar Number

Name (as it appears on the Aadhaar Card)

Document Submitted: ☐ Aadhaar Card Copy

☐ Request for Updating GSTIN

GSTIN Number

Name (as it appears on the GSTIN Certificate)

Document Submitted: ☐ GSTIN Certificate ☐ GSTIN Acknowledgment Copy

☐ Notice of Advisor Nomination

Appointment of Fresh Nominee(s) / Change of existing Nominee(s) as given below

Name of Nominee	Date of Birth	Mobile no & Email id	Communication Address	Relationship with Advisor	Gender	Share %

In case the nominee is minor, please fill Appointee details

Execute at _____ The _____ day of _____, 20_____

☐ APPOINTEE(S) DETAILS: MANDATORY, IF NOMINEE IS A MINOR (Appointee must be above 18 years of age)

The nominee(s) being minor, I hereby appoint the below as the Appointee(s)

Name of Appointee	Date of Birth	Mobile no & Email id	Communication Address	Relationship with Nominee	Gender	Share %

In case the nominee is minor, please fill Appointee details

Execute at _____ The _____ day of _____, 20_____

Name and Signature of the Appointee: _____

Signature of the Advisor

Note: I have understood the meaning and scope of the change request form and take complete responsibility of the changes submitted by me. Any changes in the Personal Details are subject to the verification of supporting documents.

FOR OFFICE USE ONLY:

Spaarc Call ID _____

Date

Scanning Cabinet _____

Received By _____

Remarks _____

STAMP
&
TIME

Kindly call our Customer Service Number 1800 2660 (Toll-free)
Call Center timings: 10.00 A.M. to 7.00 P.M. Monday to Saturday (except national holidays)



Communication Address
ICICI Prudential Life Insurance Co. Ltd., Unit No. 901A, 901B, 1001A & 1002B, Prism Towers, Mindspace, Link Road,
Goregaon (West), Mumbai-400104.