

REQUEST FOR CHANGE IN ADVISOR DETAILS



Advisor Code

Date

Advisor Name
Mr./Ms./Mrs. First Name Surname

Contact Nos.
STD Residence ISD Mobile

PLEASE FILL THE DETAILS WHEREVER APPLICABLE

Change in Name (Please fill the Name as you want it to appear)

Mr./Ms./Mrs. First Name Middle Name Surname

Note: Supporting proofs will have to be submitted as per norms [i.e. Marriage Certificate / Gazette Copy / Adoption Deed / Divorce Deed]

Change in Address

Landmark Pin Code

Note: Supporting address proofs will have to be submitted as per norms. [i.e. Utility bills / Bank statement / Ration Card / Passport / Driving Licence]

Change in Date of Birth

DOB

Note: Supporting proofs will have to be submitted as per norms. [i.e. Birth Certificate / Driving Licence / Passport]

Change in Contact Details

Contact Nos.
STD Residence ISD Mobile

E-Mail ID

Composite License Conversion / Merger of Licence

Life Licence Number _____ General Licence Number _____

Note: Post merger, the licence which is going to expire first or is already expired will be retained.

Prupartner ID

New ID Creation ID Resetting

Rectification in Licence

Reason for Rectification _____

Rectification in Welcome Kit

Reason for Rectification _____

Request for NOC

Request Letter Submitted Yes No

ACKNOWLEDGEMENT SLIP

This is to acknowledge the receipt of application for change in:

- Name Address Date of Birth Contact Details Composite License Conversion Prupartner ID
 Licence Rectification Welcome Kit Rectification NOC Request PAN Updation Request for cancellation of License
 Aadhaar Updation GSTIN Updation Notice of Advisor Nomination

Advisor Code Date

Received By

STAMP
&
TIME

Request for Updating PAN

PAN Available Yes No

PAN Number

Name (as it appears on the PAN Card)

Document Submitted: PAN Card Copy

Request for Updating Aadhaar

Aadhaar Number

Name (as it appears on the Aadhaar Card)

Document Submitted: Aadhaar Card Copy

Request for Updating GSTIN

GSTIN Number

Name (as it appears on the GSTIN Certificate)

Document Submitted: GSTIN Certificate GSTIN Acknowledgment Copy

Notice of Advisor Nomination

Appointment of Fresh Nominee(s) / Change of existing Nominee(s) as given below

Name of Nominee	Date of Birth	Mobile no & Email id	Communication Address	Relationship with Advisor	Gender	Share %

In case the nominee is minor, please fill Appointee details

Execute at _____ The _____ day of _____, 20_____

APPOINTEE(S) DETAILS: MANDATORY, IF NOMINEE IS A MINOR (Appointee must be above 18 years of age)

The nominee(s) being minor, I hereby appoint the below as the Appointee(s)

Name of Appointee	Date of Birth	Mobile no & Email id	Communication Address	Relationship with Nominee	Gender	Share %

In case the nominee is minor, please fill Appointee details

Execute at _____ The _____ day of _____, 20_____

Name and Signature of the Appointee: _____

Signature of the Advisor

Note: I have understood the meaning and scope of the change request form and take complete responsibility of the changes submitted by me. Any changes in the Personal Details are subject to the verification of supporting documents.

FOR OFFICE USE ONLY:

Spaarc Call ID _____

Date

Scanning Cabinet _____

Received By _____

Remarks _____

STAMP & TIME

Kindly call our Customer Service Number 1860-266-7766 (local charges apply)
Call Center timings: 10.00 A.M. to 7.00 P.M. Monday to Saturday (except national holidays)



Communication Address

ICICI Prudential Life Insurance Co. Ltd., Unit No. 1A & 2A, Raheja Tipco Plaza, Rani Sati Marg, Malad (East), Mumbai 400097.