

# CUSTOMER DECLARATION

CDF Ver 1.4



Applicable for applicants signing in English

Applicants affixing thumb impression or signing in vernacular language, please ensure relevant confirmation from the witness(attach 'vernacular declaration') In such cases it would be presumed that the witness would have explained contents of the form and this declaration to the applicant before submission.

Unique Reference/Application Number 

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**PLEASE DO NOT FILL THIS DECLARATION IF THE ABOVE FIELD IS BLANK/EDITED**

To,

ICICI Prudential Life Insurance Co. Ltd.

Subject: Submission of Online Application

I/We \_\_\_\_\_ (Life Assured and the Proposer) request you to process the Application Number \_\_\_\_\_ for \_\_\_\_\_ (Product Name) submitted online by me/ us on ICICI Prudential's website www.iciciprulife.com.

I/We confirm that I/ we have read relevant documentation/ information and have understood the product features and benefits.

I/We agree that post my/ our meeting with \_\_\_\_\_ bearing license/certificate number \_\_\_\_\_ I/We has/have submitted the application to buy this product of my/our own accord.

I/We hereby confirm that Mr./Ms. \_\_\_\_\_, has duly filled the details in the application form in my/our presence and in accordance with the information provided by me/us. I/We acknowledge that the information stated in the above application form is true and correct and I/we have duly checked and verified the same. Further, I/we am/are submitting the requisite documents (Age/Address/Identity/Income Proof and photograph) as applicable for further processing of this application.

I/ We understand and agree that by submitting this application through the Company's website, I/ We will be bound by such statements / disclosures of material facts in the same manner and to the same extent, as if I/ We have signed and submitted a written proposal for insurance to the Company.

I/We fully understand the nature of the questions including health related questions and the importance of disclosing all material information to the Company while answering such questions in this application. I/We declare that answers given by me/us to all the questions in the above online application including the information given to ICICI Prudential Life Insurance Co. Ltd. as to the state of health &amp; habits of the life/lives to be assured are true and complete in every respect.

I/ We undertake to notify ICICI Prudential Life Insurance Company Limited ("the Company") of any change in the information with respect to the life to be assured subsequent to the submitting of this application and before the acceptance of the risk by the Company.

I/We understand that any mis-statement or suppression or non disclosure of material information submitted or where the Company is not notified of any change as mentioned above, the Company reserves the right to repudiate the claim or declare the policy void in accordance with Section 45 of the Insurance Act.

The Company reserves the right to accept, decline or offer alternate terms on this application for life insurance.

I hereby declare and confirm that I am making the premium payment towards this application through my own bank account/credit card and I agree to submit a third party declaration in case the premium payment is not made from my own account.

 I/We am/are aware and agree that the Company has/may have tie-ups with various financial institutions, credit rating agencies and other such entities to enable sharing/collecting/validating my/our KYC related documents/information, as available with the said institutions/agencies/ entities. I/We also understand and confirm that my/our contact details or other information, may be shared on confidential basis, within the ICICI group and/or with any service provider/third party agency with whom the Company has tie-ups/arrangements, for processing of this proposal or servicing of the resulting policy, and may also be shared if required or permitted by any law, rule or regulation or at the request of any public or regulatory authority or if required for the purpose of preventing fraud. Further, I/we am/are an existing customer(s) of ICICI Bank Limited and / \_\_\_\_\_ (Name of the entity) and give my/our consent to ICICI Bank/ \_\_\_\_\_ (Name of the entity) to share my/our details for the purpose of my/our application for insurance policy.**APPLICABLE TO NRI/ PIO/ FOREIGN NATIONAL:**

- These applications shall be processed and underwritten in India and any contract emanating therefrom shall be subject to Indian jurisdiction. The contract/policy shall be solely governed and construed in accordance with the laws of India without any reference to the conflict of laws principles. Further, any dispute arising out of the contract/policy shall be subject to the exclusive jurisdiction of the courts of Mumbai.
- All policy related communication shall be sent only to communication addresses of India, Bahrain and Dubai.
- This document/application does not constitute the distribution of any information or the making of offer or solicitation by anyone in any jurisdiction in which such distribution or offer is not authorized or to any person to whom it is unlawful to distribute such a document or make such an offer or solicitation.

**DECLARATION (PLEASE TICK AS APPLICABLE):**

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- I hereby declare and confirm that I am applying for this policy while I am in India/Bahrain/Dubai and I reside in country as indicated in the application form appended hereby.
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- I hereby declare and confirm that I am allowed to procure/obtain life insurance policies offered by ICICI Prudential Life Insurance Company Ltd.
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- I hereby declare and confirm that I am not prohibited/ precluded by the laws of any country/jurisdiction to avail life insurance policies from insurance companies registered in India.
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- I/We have understood the features of the product and believe it would be suitable for me/our insurance objective. I/We concur that I/we have availed the product after understanding the suitability of the product(s) as per my/our needs. I/We understand that the product(s) and fund(s) recommended to me are based on the information provided by me/us and which is considered suitable in the view and understanding of licensed intermediary and/or ICICI Prudential. I/We declare that the information provided by me for my risk profiling and recommendation is correct and I/we will not hold licensed intermediary and/or ICICI Prudential responsible for my acceptance of product(s) and fund(s) recommended.
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- Or
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- I/We have gone through the list of product(s) and fund(s) recommended to me based on the risk profiling conducted by the licensed intermediary and/or ICICI Prudential. I/We wish to supersede the recommendations of licensed intermediary and/or ICICI Prudential and have opted for the Life Insurance product(s) as highlighted above. I/We agree to purchase the product(s) based on my independent assessment of the risks, merits and suitability of the product(s). I/We will not hold the licensed intermediary and/or ICICI Prudential responsible for my acceptance of such product(s) and fund(s) as per my/our understanding.
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- I/We confirm that I/we have received and understood the Electronic Benefit Illustration

**IN CASE OF COMBINATION SALES:**

I have opted for the Combination Solution comprising products like \_\_\_\_\_, \_\_\_\_\_ and \_\_\_\_\_, as it would assist me in planning my finances. The authorized person has explained the product features and options to me. I also understand that these are different products and can also be availed separately. Having chosen to avail these products, I have made the payment of Rs. \_\_\_\_\_ towards the first premium deposit for the above products. Further, I understand and agree that in case application(s) for any of the products is/are rejected, all the applications within this combination would be rejected. Any sum towards premium shall be refunded with deductions of appropriate charges.

Date 

D	D	M	M	Y	Y	Y	Y
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Place \_\_\_\_\_

\_\_\_\_\_  
(Signature of Life Assured)  
(If different from Proposer)

\_\_\_\_\_  
(Signature of Proposer)