

Declaration of Life Insurance policies held with other insurance companies

Name of person to be insured under the policy (Life Assured)	
Name of Proposer	
Proposal/ Application no.	

I, _____ (Proposer) confirm that details of all Life Insurance applications or policies* on the name of the Life Assured, i.e. person insured under the policy**, are mentioned in the table below.

Application / Policy no.	Date of application	Life Insurance cover amount (In ₹)	Status of application (Decline/ In-process/ Postponed) or policy (Active, Cancelled, Surrendered, Lapsed, Null & Void)	Name of Insurance company	Date of policy issuance (for issued policies only)	Provide reasons for revision in policy terms / premium amount (if any) (e.g Medical conditions/ Additional cover etc.)	Have any of your applications been declined/ postponed or policies made null/void? Please provide reasons	Have you claimed any benefit under Critical illness or Accidental Disability rider from any of your existing policies? If yes, please provide details

☐ I confirm that all details provided above are, to the best of my knowledge, true and correct, and that I have not withheld any material information that may influence the assessment or acceptance of this application. I also agree that this information will constitute part of my application for insurance(s) made by me to the company. I understand that the failure to disclose any material fact known to me may invalidate my insurance(s) proposal or any future claims in accordance with Section 45 of the Insurance Act, 1938 as amended from time to time.

Disclosure of correct and accurate details of other Life Insurance policy(ies) helps us evaluate your application and ensures a hassle-free claim settlement for your nominee.

On receipt of all the required details, we will send you confirmation or get back to you with additional requirements (if any).

Name _____

Place _____

Date

D	D
M	M
Y	Y
Y	Y

Signature _____

Glossary of terms

*Details of applications/ policies in any of the below status should be disclosed:

- In-force: Active policy
- Lapsed: Inactive policy due to non-payment of premium
- Paid-up: Active policy with reduced sum assured as Policyholder stopped paying premium
- Discontinued: Policy cancelled due to surrender or discontinuance of premium payment
- Declined: Application rejected by the Insurance provider
- Postponed: Application which cannot be accepted and will be reviewed after a certain period
- Null and void: Application is ineffective and unenforceable due to misrepresentation or non-disclosures by the policyholder

**Life Assured is the person insured under any of the below types of policy:

- Individual: Policy providing coverage only to the single person insured by it
- Keyman: Retail policy purchased by a company on the life of the owner or a top executive or any individual critical to the business
- Partnership: Retail Policy purchased by a Partnership firm for protection of the business and all partners in the event of a partner's death or disability

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BEWARE OF SPURIOUS / FRAUD PHONE CALLS!

IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint.